

**BERESFORD SCHOOL DISTRICT NO. 61-2  
CLAY, LINCOLN AND UNION COUNTIES, SOUTH DAKOTA  
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2014**

## **BOND INFORMATION STATEMENT**

**State of South Dakota  
SDCL 6-8B-19**

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Beresford School District No. 61-2.
  2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2014
  3. Date of issue: May 15, 2014
  4. Purpose of issue: The proceeds of the Certificates will be used to: (1) fund HVAC work at both the elementary and middle school/high school and (2) pay the costs of issuing the Certificates.
  5. Type of bond: Tax Exempt.
  6. Principal amount and denomination of bond: \$2,845,000
  7. Paying dates of principal and interest:  
See attached Schedule.
  8. Amortization schedule:  
See attached Schedule.
  9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2014 is true and correct on this 15<sup>th</sup> day of May 2014.

By: Jared Olson  
Its: Business Manager

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## BOND DEBT SERVICE

**BERESFORD SCHOOL DISTRICT No. 61-2**  
**CLAY, LINCOLN & UNION COUNTIES, SOUTH DAKOTA**  
**LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2014**  
**\$2.800M New Money Project Fund**  
**Non-Rated, BQ, Level Debt, 2024 Final Maturity**  
**Final Pricing (Psc2)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2015			33,111.67	33,111.67	
06/30/2015					33,111.67
07/15/2015	265,000	0.450%	24,833.75	289,833.75	
01/15/2016			24,237.50	24,237.50	
06/30/2016					314,071.25
07/15/2016	270,000	0.650%	24,237.50	294,237.50	
01/15/2017			23,360.00	23,360.00	
06/30/2017					317,597.50
07/15/2017	270,000	0.950%	23,360.00	293,360.00	
01/15/2018			22,077.50	22,077.50	
06/30/2018					315,437.50
07/15/2018	275,000	1.300%	22,077.50	297,077.50	
01/15/2019			20,290.00	20,290.00	
06/30/2019					317,367.50
07/15/2019	280,000	1.550%	20,290.00	300,290.00	
01/15/2020			18,120.00	18,120.00	
06/30/2020					318,410.00
07/15/2020	285,000	1.900%	18,120.00	303,120.00	
01/15/2021			15,412.50	15,412.50	
06/30/2021					318,532.50
07/15/2021	290,000	2.200%	15,412.50	305,412.50	
01/15/2022			12,222.50	12,222.50	
06/30/2022					317,635.00
07/15/2022	295,000	2.500%	12,222.50	307,222.50	
01/15/2023			8,535.00	8,535.00	
06/30/2023					315,757.50
07/15/2023	305,000	2.700%	8,535.00	313,535.00	
01/15/2024			4,417.50	4,417.50	
06/30/2024					317,952.50
07/15/2024	310,000	2.850%	4,417.50	314,417.50	
06/30/2025					314,417.50
	<b>2,845,000</b>		<b>355,290.42</b>	<b>3,200,290.42</b>	<b>3,200,290.42</b>